

STATEMENT OF ASSETS AND LIABILITIES OF

located at _____,
at the close of business _____ day of _____,

(This report is submitted pursuant to §§412:3-108 and 412:3-113, Hawaii Revised Statutes.)

ASSETS

- | | | |
|-----|--|-------|
| 1. | Cash and balances due from depository institutions | _____ |
| 2. | Securities | _____ |
| 3. | Federal funds sold and securities purchased under agreements to resell | _____ |
| 4. | Loans and lease financing receivables | _____ |
| | a. Loans and Leases, held for sale | _____ |
| | b. Loans and Leases, net of unearned income | _____ |
| | c. LESS: Allowance for loan and lease losses | _____ |
| | d. Loans and leases, net of unearned income and allowance (item 4.b minus 4.c) | _____ |
| 5. | Trading assets | _____ |
| 6. | Premises and fixed assets (including capitalized leases) | _____ |
| 7. | Other real estate owned | _____ |
| 8. | Investments in unconsolidated subsidiaries and associated companies | _____ |
| 9. | Customers' liability to this bank on acceptance outstanding | _____ |
| 10. | Intangible assets: | _____ |
| | a. Goodwill | _____ |
| | b. Other intangible assets | _____ |
| 11. | Other assets | _____ |
| 12. | TOTAL ASSETS (sum of items 1 through 11) | _____ |

LIABILITIES

- | | | |
|-----|--|-------|
| 13. | Deposits | _____ |
| 14. | Federal funds purchased and securities sold under agreements to repurchase | _____ |
| 15. | Trading liabilities | _____ |
| 16. | Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) | _____ |
| 17. | Bank's liability on acceptances executed and outstanding | _____ |
| 18. | Subordinated notes and debentures | _____ |
| 19. | Other liabilities | _____ |
| 20. | TOTAL LIABILITIES (sum of items 13 through 19) | _____ |
| 21. | Minority interest in consolidated subsidiaries | _____ |

22.	Perpetual preferred stock and related surplus	_____
23.	Common stock	_____
24.	Surplus (excludes all surplus related to preferred stock)	_____
25.	(a) Retained earnings	_____
	(b) Accumulated other comprehensive income	_____
26.	Other equity capital components	_____
27.	TOTAL EQUITY CAPITAL (sum of items 22 through 26)	_____
28.	TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 20, 21, and 27)	_____

Total standby letters of credit outstanding

_____ County of _____ } ss.

I, _____, _____,
_____,
Official Title

of the above-named bank do solemnly swear that the foregoing statement is true to the best of my knowledge and belief.

Signature

Official Title
(Note: Must be signed by an officer authorized by the
board of directors to sign this report.)

Subscribed and sworn to before me this _____ day of _____, _____

Notary Public, _____ Judicial Circuit, State of Hawaii

My commission expires: _____